



Gift of Publicly Traded Securities

AUTHORIZATION AND DIRECTION FORM: Please note: Your financial advisor **NEEDS TO INITIATE** the transfer of securities and forward a scanned copy of this completed form to:

Oakville Community Foundation
giving@theo.cf.org
 Fax: 905-845-1395 • Ph: 905-844-3562

AND

Brent Fletcher
 RBC Dominion Securities
brent.fletcher@rbc.com
 Fax: 905.849.4033 • Ph: 905.815.8347

This form authorizes the transfer of the following securities to Oakville Community Foundation

RBC Dominion Securities
 CUID: DOMA

Account # 441-56312-1-9
 DTC: 5002

Donor's Name _____ Donor's Email _____

Donor's Address _____

Donor's Telephone _____

I/We further authorize the delivering institution to discuss the details of this transfer with RBC Dominion Securities, in order to facilitate this request.

Type of securities* (Please check) CDN Stock US Stock Mutual Fund

Number of securities: _____

Name of security: _____

Financial advisor's company: _____

Financial advisor's name: _____ Tel _____ Email _____

A tax receipt will be issued based on the closing price of the security, on the day the securities are received by RBC Dominion Securities.

Direction of Shares:

I hereby direct you to transfer the above named shares to The Oakville Community Foundation. This gift is intended for the:

Name of Fund

Gift to be Endowed Flowthrough

Donor Authorization

Signature

Date

